



ENDIAMA

ENDIAMA THE FUTURE OF ANGOLA
IN THE DIAMOND INDUSTRY

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INTRODUCTION

Welcome to ENDIAMA E.P. brochure. Angola's largest diamond shareholder company and now as producer! In this brochure, We will present a comprehensive overview of diamond investment opportunities and invite international investors from around the world to join us in a profitable and mutually beneficial partnership for the future.

Angola is one of the richest countries in the world in terms of mineral. With extensive experience and knowledge in the diamond industry. We are committed to promoting its sustainable and responsible development.

NOTE FROM THE PRESIDENT

It is with the greatest honor and satisfaction that I present you our institutional brochure.

This document presents a global vision of our strategy, and the objectives it pursues, offering to society, potential partners, and investors, the possibility of getting to know ENDIAMA E.P. in all of its dimensions through the characterization of the company, production history, investment opportunities, operations, and social development impact.

Throughout this brochure, we present a restructured and modern ENDIAMA E.P., which redirected its focus to having mining as its core business, dedicated to increasing the production of diamonds.

Structural changes have been implemented recently carried out from a legal and institutional point of view, aimed at creating a more favourable

business environment in the diamond sector, as well as guaranteeing greater profitability and return on invested capital.

The newly adopted action model, combined with essential investments made in the prospecting and training of human capital, allowed us to inaugurate a new era, embodied in the expansion of our operations, with the launch of new diamond projects entirely owned by ENDIAMA E.P. One example of this new philosophy is our Xamacanda Project, located in the Province of Lunda-Norte.

Our strategy and commitment to sustainable development for the benefit of the communities in the regions where We operate are also evident throughout the brochure.

Kind regards and happy reading.

THIS BROCHURE IS PART OF A STRATEGY TO PRESENT ANGOLA'S GREAT POTENTIAL IN THE DOMAIN OF DIAMONDS

Chairman of ENDIAMA E.P. Board of Directors. PHD in Economics and Business Administration. Before joining ENDIAMA E.P., Mr. Ganga Júnior was the general manager of Catoca mining society from 1997 to 2015. Mr. Ganga Júnior accumulated significant experience as Director of ENDIAMA E.P. in Lunda-Norte from 1980 to 1995 and Financial and Administrative Director of Sociedade Mineira de Catoca; since then, he accumulated 18 years of experience as a general manager.



[Signature]
José Manuel Augusto Ganga Júnior



Domingos Margarida

Executive Board Member for Mining Operations (secondary), Administration and Human Resources. With a degree in Mining Engineering, Master's degree in Exploration of Open Pit Mining and a Ph.D. in Geotechnics. Dr. Margarida was the Project Manager at Sociedade Mineira de Kaixepa, from 2020 to 2021. From 2021 to 2022, he assumed the role of Project Manager at the Lunhinga mining Society.



Teófilo Chifunga

Executive Board Member for Geology, holds a degree in Geology and a Master's degree in Geophysics. He was, was formerly the head of the Geology Department at the Sociedade Mineira de Catoca.



Ana Maria Feijó

Executive Board Member for Legal Affairs and Social Responsibility, holds a Graduate degree in Geology and a postgraduate degree in Groundwater Management. From 2015 to 2017, Mrs. Feijó was Director of Geology and Mining Development at ENDIAMA E.P.



Laureano Receado Paulo

Executive Board Member for Mining Operations (primary), Shareholding Management, Auditing and Quality Control. Holds a PhD in Mining Engineering and a Masters in Open Pit Mine Planning and Technology. From 2008 to 2017 Dr. Paulo held the position of Advisor to SODIAM's and ENDIAMA's E.P., Boards of Directors.

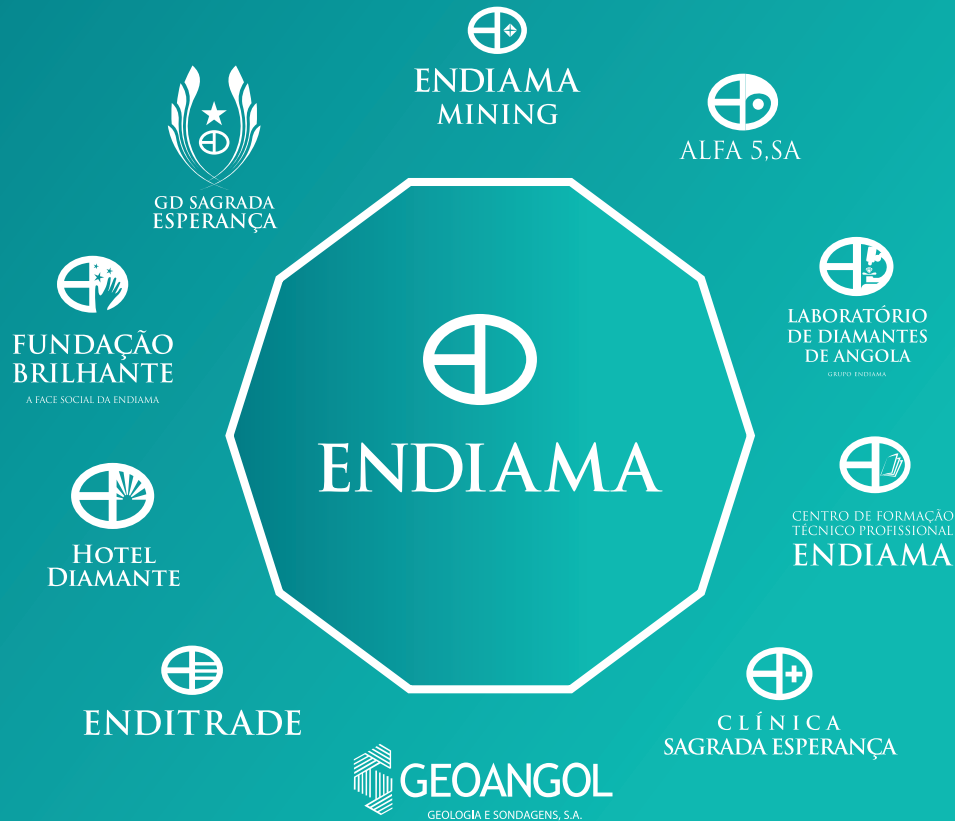
CHARACTERIZATION OF ENDIAMA E.P.

Founded on January 15, 1981 ENDIAMA E.P. is currently focused on its nuclear business, it has been developing actions aimed at expanding throughout the diamond value chain, and, for this purpose, it has been establishing partnerships with reputable companies with recognized experience in the segments of cutting and polishing, as well as jewellery.

2024 Strategic Vision

Integration of the generation of economic value, based on the operationalization and development of mining projects, combined with concern about environmental, social and management issues, has helped to consolidate ENDIAMA E.P. position as a reference company in the segment of diamond production in Angola.

Our focus is the implementation of best practices in our operations, supported by a certification process in ISO standards, aiming to ensure that our activity develops in a sustainable manner, respecting the environment, relationships with the community and observing internationally accepted standards in corporate governance.



VISION

ENDIAMA E.P. aims at being a national and international reference, as well as at setting the standard of added value for its customers, workers, partners, and communities.

MISSION

Our mission is focused on sustainable management within the diamond industry, positively contributing to Angola's progress.

VALUES

Our values are based on the pursuit of Excellence, Innovation, and Respect for our partners and communities.



PROSPECTING



EXPLORATION



PRODUCTION



CUTTING AND POLISHING



JEWELLERY



SAFETY



SOCIAL RESPONSIBILITY



HEALTH



MINING



SPORTS

MAIN HIGHLIGHTS



404.2 CT
LARGEST DIAMOND EXTRACTED



17.53 MILLIONS CT
EXPECTED PRODUCTION FOR 2027



US\$ 2.629 B
EXPECTED REVENUE FOR 2027



24

MINES IN PRODUCTION

4 PRIMARY/KIMBERLITES | 20 SECONDARY/ALLUVIAL

54

EXPLORATION PROJECTS

10 PRIMARY/KIMBERLITES | 44 SECONDARY/ALLUVIAL

From the 10 primary projects, we have 3 in partnership with the largest mining companies in the world.

1. Project Lumboma

(De Beers & ENDIAMA E.P.) in Lunda Norte;

2. Project Muconda

(De Beers & ENDIAMA E.P.) in Lunda Sul;

3. Project Chiri

(Rio Tinto & ENDIAMA E.P.) in Lunda Sul.

HUMAN CAPITAL OF THE SUBSECTOR

The workforce of the diamond subsector totals up to 23.945, excluding possible induced jobs. This figure represents projects in the exploration and production phase as well as semi-industrial projects with 17.310 direct and 6.635 indirect service providers from various companies spread over multiple occupations, gender, and age groups.

- 500 workers belong to ENDIAMA E.P.
- The indirect workforce associated with the diamond mining activity is 6.635.

23.945

EMPLOYEES



17.310

DIRECT



6.635

INDIRECT



DIAMOND PRODUCTION EVOLUTION

PRODUCTION 4.000 Mcts 5.500 Mcts 6.000 Mcts 7.500 Mcts 8.000 Mcts 9.500 Mcts



DIAMOND PRODUCTION AND SALES IN 2023

PRODUCED
9 772 Mcts

REVENUE/US\$
1 511 B

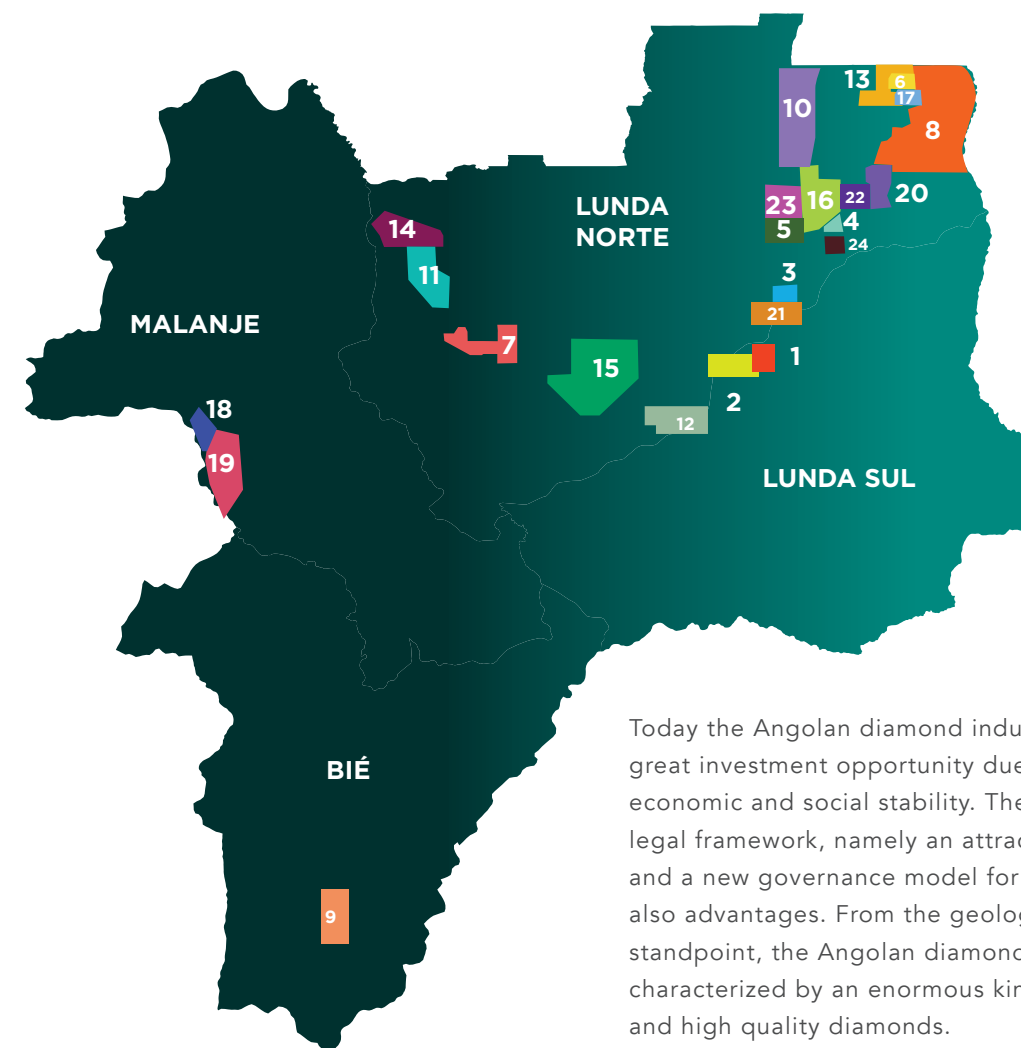
99.80%
INDUSTRIAL
PRODUCTION



0.20%
SEMI INDUSTRIAL
PRODUCTION

*Mcts - million carats

MINING SOCIETIES



Today the Angolan diamond industry represents a great investment opportunity due to the political economic and social stability. The favourable legal framework, namely an attractive tax regime and a new governance model for the sector are also advantages. From the geological knowledge standpoint, the Angolan diamond industry is characterized by an enormous kimberlite potential and high quality diamonds.

PRIMARY/ KIMBERLITES

- 1 CATOCA
- 2 LUELE
- 3 LUNHINGA
- 4 KAIXEPA

SECONDARY/ALLUVIALS

- 5 CALONDA
- 6 CASSANGUIDI
- 7 CHISSEMA
- 8 CHITOTOLO
- 9 CHITEMBO TCHALAZA
- 10 CHINGUVO
- 11 CUANGO
- 12 CKK
- 13 FURI
- 14 LUMINAS

- 15 LULO
- 16 LUACHIMO
- 17 LUEMBE
- 18 MUSSSENDE
- 19 MUCUANZA

- 20 SOMILUANA
- 21 TCHEGI
- 22 UARI CAMBANGE
- 23 YETWENE
- 24 SOMBO CAMUVUMA

BUSINESS OPPORTUNITIES

DALA CONCESSION



LOCATION:
LUNDA SUL PROVINCE, SAURIMO MUNICIPALITY

AREA:
APPROXIMATELY 1.477KM²

INFRASTRUCTURES:
AIRPORT, NATIONAL ROADS, HOTELS, HOSPITALS

CLIMATE & VEGETATION:
HUMID SUBTROPICAL SAVANNA-TYPE FORESTS AND ALONG THE VALLEYS BY A VERY DENSE FOREST.

Potential:
Work carried out to identify Primary and Secondary deposits;
Several occurrences of kimberlite anomalies;
8 kimberlites identified;
Alluvial deposits identified.

Tectonics:
In tectonic terms, the working region is located at the junction of the Angolan Shield and the Congolese Depression. The platform foundation is broken by multidirectional faults of different ages.

REASONS TO INVEST

- Political, economic and social stability
- Capital Repatriation Guarantee
- Intense Diamond activity around the concessions
- Attractive diamond Marketing and Sales policy
- Attractive Investment Legislation
- Geological Potential
- Technical Training Center (CEFOPE)
- Existing infrastructure (roads, airports, etc.)
- High Quality Diamonds
- Micro Diamond Lab

MOIRIGE'S CONCESSION



LOCATION:
CUANZA SUL PROVINCE, QUIBALA

AREA:
APPROXIMATELY 3.095KM²

INFRASTRUCTURES:
AIRPORT, NATIONAL ROADS, HOTELS, HOSPITALS

CLIMATE & VEGETATION:
HUMID SUBTROPICAL SAVANNA-TYPE FORESTS AND ALONG THE VALLEYS BY A VERY DENSE FOREST.

Potential:
Several occurrences of kimberlite anomalies;
Secondary deposits were discovered;
High-quality diamonds were recovered.

Tectonics:
In tectonic terms, the working region is located at the junction of the Angolan Shield and the Congolese Depression. The platform foundation is broken by multidirectional faults of different ages.

REASONS TO INVEST

- Political, economic and social stability
- Capital Repatriation Guarantee
- Intense Diamond activity around the concessions
- Attractive diamond Marketing and Sales policy
- Attractive Investment Legislation
- Geological Potential
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- High Quality Diamonds
- Micro Diamond Lab

HOW TO INVEST IN MINING PROJECTS

REQUIREMENTS AND PROCEDURES

An investment intention letter addressed to the Minister of Mineral Resources, Oil and Gas that must be accompanied, in a first phase, by the following documents from a duly incorporated Angolan Company, having the following documentation:

- Certificate of Commercial Registration;
- Taxpayer Number;
- Certificate of Non-Debtor issued by the Tax Authorities;
- Audited Financial Reports for the last three (3) years;
- Company Portfolio;
- Copy of Passport of the Company's Partners or shareholders;
- CV from the Company's Partners or shareholders;
- Certified documents proving the existence of funds (Bank Statements).

Note: If the interested company is a foreign company, the documentation referred to above shall be certified by the Ministry of Foreign Affairs of the country of issuance and approved by the Angolan Embassy/Consulate, and duly translated into Portuguese.

HOW TO INVEST IN THE DIAMOND CUTTING AND POLISHING INDUSTRY

IMPLEMENTATION OF DIAMOND POLISHING FACTORIES REQUIREMENTS

For the exercise of the cutting and polishing activity, the proponent must meet, among others, the following requirements:

- Letter of intent;
- By Laws (company statute);
- Updated Commercial Registration Certificate;
- Taxpayer Number;
- Certificate of Non-Debtor issued by the Authorities;
- Nominal list and documentation of identification of the Company's shareholders;
- Letter from a Bank and/or a bank statement attesting the financial capacity of the company;
- Letter from the company with information on the existence or non-existence of pending legal proceedings.

Observation:

- The potential investor is subject to an external due diligence process aimed at confirming compliance with the eligibility requirements;
- Documents not issued by Angolan entities must be translated into Portuguese (if applicable), certified by the Ministry of Foreign Affairs of the issuing country and certified by the Angolan Consulate/Embassy with territorial jurisdiction;
- The application may be submitted along with the documentation in English, while the translation process is underway.

HOW TO BUY DIAMONDS

REQUIREMENTS AND PROCEDURES

Without prejudice to the request for additional documents, the interested company must submit the following documentation for consideration:

- Letter of Intent addressed to the Chairman of the Board of Directors of ENDIAMA E.P.;
- Certificate of Commercial Registration;
- Taxpayer Number;
- Certificate of Non-Debtor issued by the Tax Authorities;
- Audited Financial Reports for the last three (3) years;
- Company Portfolio
- Copy of Passport of the Company's Partners or shareholder's CV's;
- CV from the Company's Partners or shareholders;
- License to trade diamonds;
- Declarations in support of its main customers;
- Statement of best practices;
- Bank statement attesting to the company's financial capacity;
- Information of pending lawsuits (if any)

Note: If the interested company is a foreign company, the documentation referred to above must be certified by the Ministry of Foreign Affairs of the country of issue and approved by the Angolan Embassy/Consulate, and duly translated into Portuguese.

MINING OPERATIONS



Social Objectives: Generate Value, development and joy throughout the production, processing and commercialization of diamonds in a sustainable way.

MAIN PROJECTS:

PROJECTS IN EXPLORATION	PROJECTS IN PRODUCTION	COUNSELING AND TECHNICAL SUPPORT
<ul style="list-style-type: none"> • Project Luachimba - Alluvial • Project Xamacanda - Alluvial 	<ul style="list-style-type: none"> • UARI Mining Society - Alluvial • Project Luembe - Alluvial • Project Luele (Luaxe) - Kimberlite 	<ul style="list-style-type: none"> • Project Lunhinga - Kimberlite

CONTACTS

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GEOANGOL - GEOLOGIA E SONDAGENS, S.A

OVERVIEW

- Mineral Service's Company
- Beginning of operations in 2015
- Focused on the mining market, based in Luanda

STRATEGIC FOCUS

- Focused on emerging Angolan markets
- Medium and long term contracts
- Sub Sector Activities: diamonds, gold and base metals

MAJOR CLIENTS

- Medium to large local mining companies
- Junior exploration projects

SERVICES

- Laboratories
- Exploration Drilling
- Field Sampling

OUR VALUE CHAIN



EXPLORATION



PRODUCTION



REFINERY



MINE CLOSURE

LABORATORY SERVICES



AVAILABLE

- Geochemistry
- Field sampling
- Environmental
- Dore Bar



EXPANSION

- Beneficiation of minerals
- Food Safety



ACHIEVEMENTS

- Certified laboratory Services: 8 Methods

MINING LAB

ANGOLA'S DIAMOND LAB

MAIN OBJECTIVES

- Treat and analyse Kimberlite and alluvial samples
- Support diamond prospecting and research
- Boost scientific research in the Geosciences field
- Boost the diamond industry in the region

SERVICES OFFERED

- Heavy mineral chemistry analysis;
- Concentration and screening of diamond indicator minerals ;
- Micro-diamond classification and diamond description ,
- Recovery of micro-diamonds from kimberlite samples using caustic melting;
- Granulometric, mineralogical, petrographic and gemological analysis;
- Identification and authentication of natural and synthetic diamonds;
- Statistical analysis of micro-diamond data to predict macro-diamond grade content;
- Test Plant for ore minerallurgical characterization;
- Whole rock chemical analysis for principal and trace elements;
- Identification, authentication and grading of gemological materials;

ENDIAMA TRAINING CENTER

ENDIAMA's Training Center is a strategic initiative aiming at responding to the need to train young people in the technical-professional domain, for the diamond industry, with a view of maximizing employability in the region.

The center operates in a building with an educational administrative area of 12,358 m², comprising of laboratories, a swimming pool, a support building, a multi-sports field, a residence for teachers and visitors, a dormitory for students, as well as an area for horticulture.

The estimated capacity is of around 250 students in 8 classrooms, with the following facilities: library, workshops, medical rooms and study rooms. Each course has a minimum duration of 3 months. The center will have 232 employees.

Taking into account its social responsibilities, ENDIAMA E.P. intends to offer scholarships for professional training to young people who are demonstrably lacking in resources.



TECHNICAL TRAINING CENTER- CEFOPE

ENDIAMA'S TECHNICAL TRAINING CENTRE IS A STRATEGIC INITIATIVE AIMED AT:

- Responding to the need to train local People for the diamond industry.
- Maximize employability in the region.

TECHNICAL TRAINING CENTER - CEFOPE

11

CLASS
ROOMS

22

COURSES

08

LABORATORIES
AND WORKSHOPS

01

LIBRARY

01

AUDITORIUM

220

STUDENTS DAILY
CAPACITY

88

DORMS

70

DIRECT JOBS

4000

TRAINEE FORECAST/YEAR

SOCIAL PILLARS



HEALTH CLÍNICA SAGRADA ESPERANÇA



It is one of the most reputed institutions in the health sector in Angola. Each year, the clinic invests more than 500 thousand US dollars in the professional training of its human capital.

The service is not exclusive to employees of the ENDIAMA E.P. group therefore, it's open to the general public, including beneficiaries of different health insurances, State Institutions, and workers from public and private companies.

The clinic is also in several mining projects, providing medical services to employees and the local community.



24

HEALTH
UNITS

14

PROVINCES IN
THE COUNTRY

200

THOUSAND OF
PATIENTS

3

THOUSAND
WORKERS

+40

MEDICAL
SPECIALTIES AND
SURGERIES

LUEJI A'NKONDE UNIVERSITY CAMPUS

In the Province of Lunda-Norte, ENDIAMA E.P. financed the construction of the Lueji A'Nkonde University Campus, which is currently underway.

It is an investment to improve operations and upgrade the conditions of the University of Economics and Law. With this intervention by ENDIAMA E.P., the campus will have a greater capacity to serve students.

60 MILLION DOLLARS OF INVESTMENT 3 THOUSAND STUDENTS

CAUNGULA SCHOOL AND BOARDING COMPLEX IN LUNDA NORTE

Fundação Brilhante, a subsidiary that formerly looked after the company's social responsibility component, ENDIAMA E.P. financed the construction of the Santo Arnaldo Janssen school complex, with 12 classrooms, the largest in the town of Caungula, in Lunda Norte.

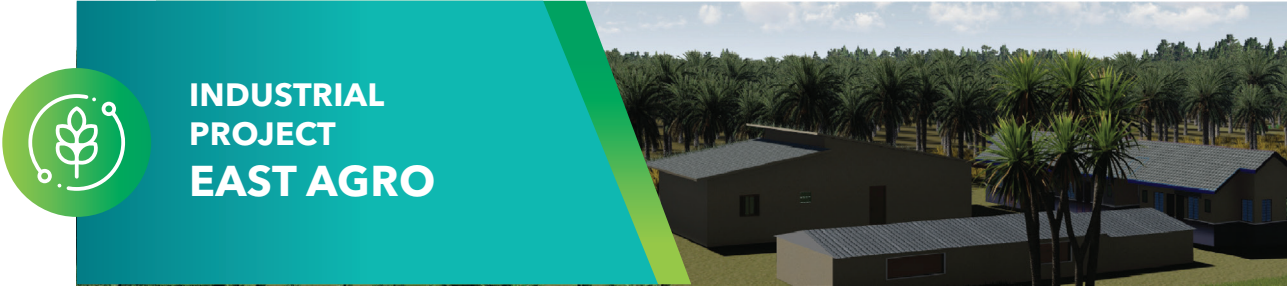
Being open to accommodate students from all over the country aged between 11 and 14 years old, from the 4th, 5th, and 6th grade, it prioritizes the admission of students whose families are in a socially vulnerable situation.

60 MILLION DOLLARS OF INVESTMENT FOR THE CONSTRUCTION OF THE BOARDING SCHOOL



Founded by ENDIAMA E.P. and is represented in two areas, field tennis and football, they are also known as Diamantíferos. Both modalities have male and female representation.

The GDSE football team won the Girabola in 2005, 2021 and 2021, and was the Champion of Angolan Cup 1988 - 1999.



This is an integrated agro-industrial development project for the provinces of Lunda-Norte, Lunda-Sul and Moxico. It is estimated that it will create a total of 202,000 jobs in activities such as planting and processing palm fruit and forest trees, as well as other additional services.

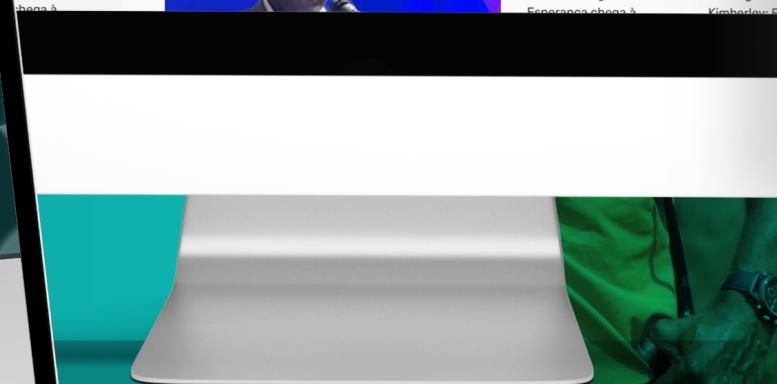
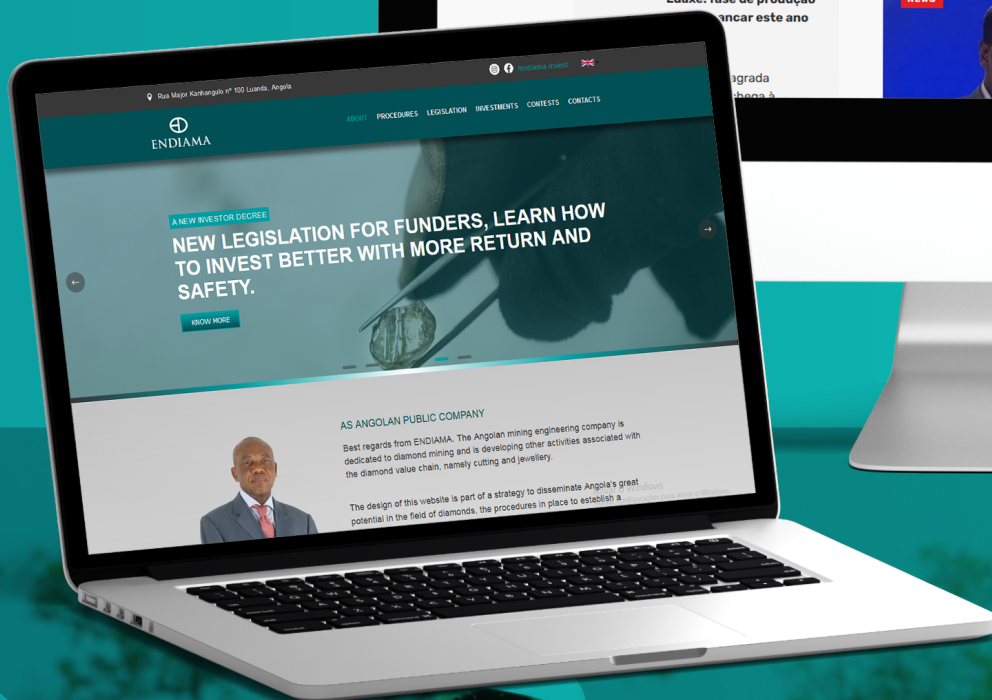
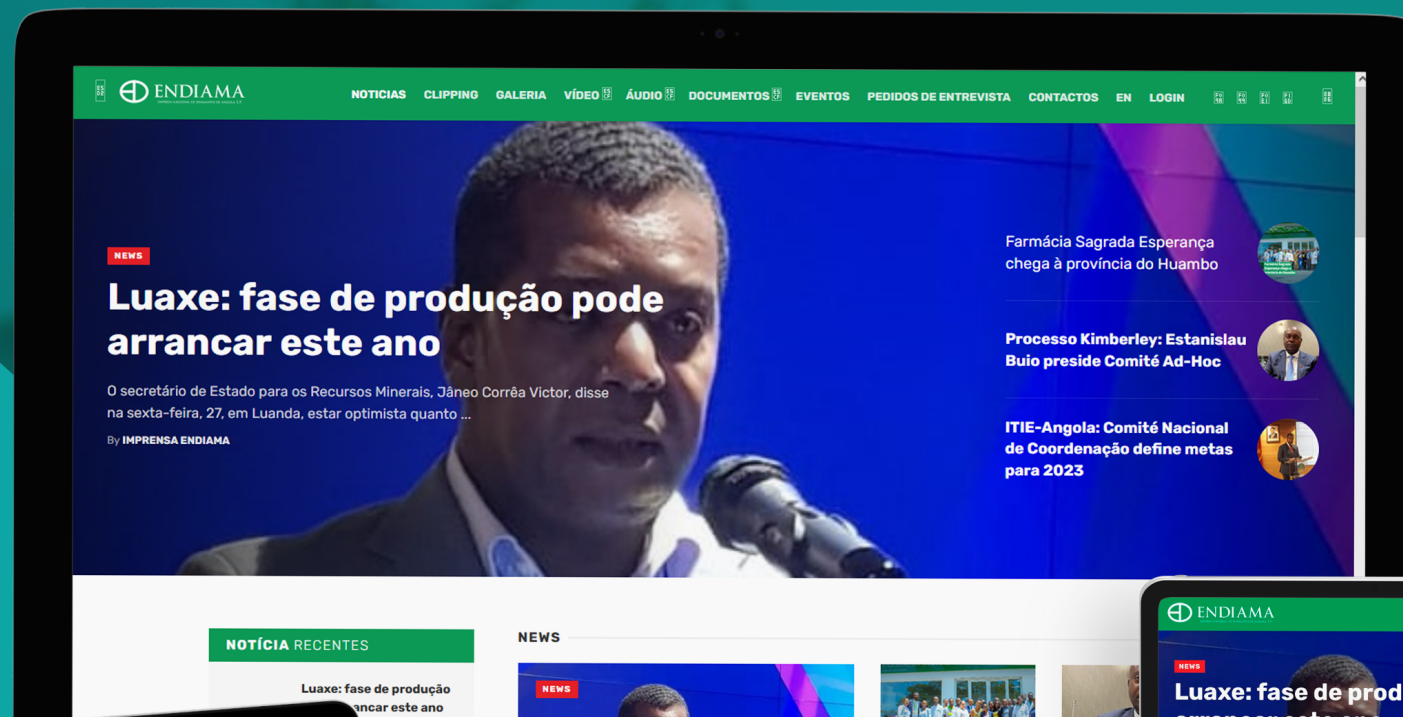
The construction of electricity production units, 25 primary and secondary schools, 3 technical institutes, 3 hospitals, 19 health centers and 4252 kilometers of roads are also planned.



It is the social segment of the diamond subsector, with the objective of implementing structural projects in the social sphere, namely: health, education, citizenship, environment, culture and sports.

The sole purpose of its work philosophy is to bring social wealth, especially in the regions where ENDIAMA E.P. and its partners carry out their extractive activities.

ENDIAMA E.P.



ENDIAMA INVEST
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ENDIAMA

VALUES THAT SHINE